

Integrated Campaigns

How to make your online and offline efforts work together



TXT Your Session Evaluation!

TXT ntc142 to 69866

Or complete online at <u>http://nten.org/ntc-eval</u> or on a paper evaluation available in the session room.



Each completed session evaluation enters you to win a FREE 2010 NTC Registration!

Mobile Commons

Why are you here?



What is it?





A Whole New Level



Panelists



Nick Allen DonorDigital nick@donordigital.com



Susan Neumann National Trust for Historic

Preservation susan_neumann@nthp.org



Sarah Durham Big Duck sarah@bigducknyc.com



Tompkins Spann Convio tspann@convio.com



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The value of multi-channel donors

Data from

donorCentrics[™] Internet Giving Collaborative Benchmarking Report (December 2008)

presented by Nick Allen





Online revenue and donors as % of totals (most successful)

Donors: 15%Revenue: 17.5%



Why bother?

- Use more touch points, get more \$
- Figure out how donors like to communicate
- Invest in retention and long-term value



Demographics: online v. mail

- Younger
 - Online: 35-64
 - Mail: 65+
 - 14% online donors 65+
 - Online sweet spot: 50s
- Higher household income

Gender

- Gender ratios similar online and off
- Men give more than women
- Online women give more than offline men



Offline, online, both

- Offline v. online average gifts
 \$79 v \$154
 \$79 v. \$148
 \$52 v. \$74
- Offline v. online multi-channel donors
 - \$212 v. \$302
 - **\$192 v. \$258**
 - \$115 v. \$157



Online to mail.....

Online-acquired donors giving by mail or phone: 15-25%

 Mail-acquired donors giving online: 6-7%



Retention, conversion

- Mail donors give more if they have e-mail address on file
- Longer a donor giving by mail, less likely she will also give online
- Longer a donor on file, more revenue/year, both channels
- Multi-year retention rates a little lower for online



Multi-year retention: # sources

Offline donor, 1 source: 66%
Offline donor, 2+ sources: 81%
Online donor, 1 source: 59%
Online donor, 2 sources: 75%

Sample organization, Target Analytics donorCentrics Internet study, Dec. 2008



Multi-year revenue per donor migration, 2007-08

Donors giving online and offline 2007

- 2008 offline only: \$386
- 2008 offline and online: \$561
- 2008 online only: \$453

Preservation Nation

NATIONAL TRUST FOR HISTORIC PRESERVATION	places that ma	e protect, enhance and enjoy the tter to them. ⇒ <u>Learn More</u> <u>My Account</u> <u>Loqout</u>
ABOUT US RESOURCES TAKE ACTION	ISSUES TRAVEL & SITES SUPPORT US	Search
FREE E-NEWSLETTER Get Connected with News, Events & Alerts Your email here Sign Up BECOME A MEMBER Join today and your gift will be matched DOLLAR FOR DOLLAR		
STORY OF THE DAY Portland Debates Fate of Modernist Memorial Coliseum	THE PERFECT A Guide for States The economic crisis poses both threats and opportunities to preservation at the state level state level	HOW YOU CAN HELP Join Renew Your Membership Make a Donation

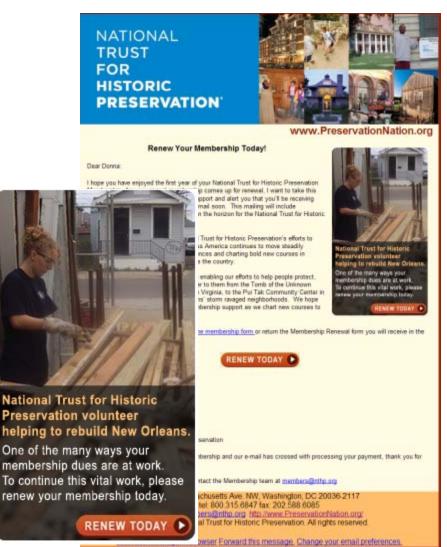
Challenge: Develop online membership renewal pathway integrated with 9-part traditional direct mail package

Goals:

- Increase renewal income
- Increase retention rate
- Lower costs
- Foster additional membership communications channels
- Learn about how members would respond to online appeals
- Increase affinity of all donors to online activities
 - Get offline donors used to and comfortable with Preservation Nation even if they didn't renew online

eRenewal Series

- 9-part email series to dovetail with direct mail drops
- Condensed language
- Carry over images from direct mail package
- Renewal language and images imbedded throughout website and targeted to individuals in renewal cycle



Timing

	Timing	Message
R1	4 months prior to renewal	Your membership expires soon; Split messaging b/n multi-year & 1 st year members; expiration date published
R2	3 months prior to renewal	Impact reminder
R3	2 months prior to renewal	Benefits reminder
R4	1 month prior to renewal	Magazine reminder
R5	Month of renewal	Deadline: renew by certain date to not receive more mailed notices
R6	Month after expire	Monthly options available
R7	2 months after expire	Mission reminder
R8	3 months after expire	Critical needs reminder
R9	4 months after expire	

Challenges

- Limited % of emails for off-line donors
- Less than 25% of email house file as donors
- Many of emails gathered through data-synch—would they respond to online approaches? How would they react?
- Direct mail program very established and successful.
- Management distrust of online delivery mechanisms
- Who would implement? Direct mail team? Membership?
 Fundraising?
- Would members adopt?
- Limited understanding of what online members expected

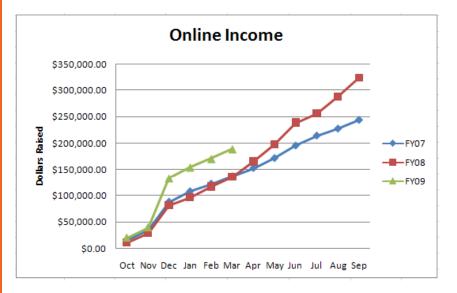
Opportunities

- Decrease hard costs
- Increase online engagement
- Tap into momentum of new website and presence among members

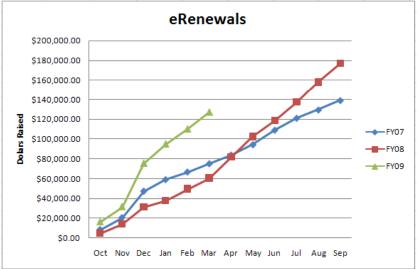
The Team

- Management: risk/uncertain outcome
- Fundraising team: coordinate asks & messaging in offline series (i.e., emphasized need for dynamic ask strings); drive offline members to give online, increasing registrations
- Offline data managers: agree to support via monthly selects; comfort with timeline
- Engagement staff: build & send messages; testing; group uploads; reports
- Consultants: best practices, industry experiences/approaches, condensed language, send schedule, blending with other communications packages

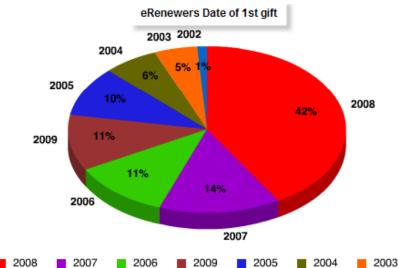
Results



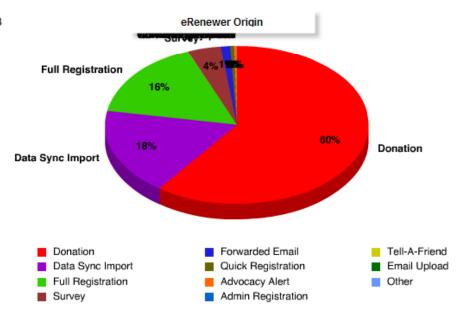
- Implemented March 2008
- Immediately drove eRenewal income above prior year levels
- eRenewals continue to drive online revenue and growth



Results



- Strong adoption rate
- Historic donors responding enthusiastically
- Data sync donors adopting online process
- Online constituents confirming online preferences



Results

	Open	Click	Action
eRenewals	28.31%	4.69%	2.6%
NTHP eNewsletter	25.58%	5.14%	0.14%
Convio benchmarks	20%	2.0%	0.13%

• Strong email responsiveness

Taking it to the next level

- Refresh series
 - Freshen images/some content
 - Testing rotation of asks
 - Testing pitch and messaging of asks
- Incorporate new online-only features
 - Increase personalization of asks
 - Add expire dates

Bigger/Better Integration

- Catalyst for organizational shift to online fundraising
 - Support to invest in email append
 - Secured additional 12,000 emails for existing members
- Driving more sophisticated online engagement
 - Mission-connected engagement campaigns
 - This Place Matters
 - Partners in Preservation

This Place Matters





THIS PLACE MATTERS

View the places that matter all across the country - and add your place to our Map!



- Integrate multiple platforms: social networking, email, partner collaborations
- Engagement effort that makes preservation accessible to all;
- Multiple membership acquisition channels: online acquisition and snail mail
- Affiliate group organizing
- Future opportunities: Magazine story

Partners in Preservation



AMERICAN EXPRESS Partners in Preservation Greater Boston Initiative

Congratulations to the 25 historic places selected to participate in the Greater Boston Partners in Preservation program. Vote daily April 14 – May 17.

- About Learn more about American Express Partners in Preservation
- Explore Discover the heritage of Boston



Welcome to the Greater Boston Homepage for the American Express Partners in Preservation Program.

Help American Express and the National Trust for Historic

Preservation give away \$1 million in preservation grants to

CAST YO Tell us which care about m

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NATIONAL TRUST

FOR

- Voters fed into engagement pathway campaign for membership and sustained online engagement
- Acquisition: email rotations, direct mail and telemarketing
 - Next steps in place for immediate cultivation
- Blended with offline promotion campaigns by sites

Lessons Learned

- 1. Start with lower risk to make the case to leadership for higher profile initiatives
 - Be prepared for the bar to move following success
- 2. It takes a village to support the program
 - And it may take time to convince your villagers to give it a try
- 3. Learn from your results
 - Be willing to test assumptions, move forward from analysis

bigduck smart communications for nonprofits



Sarah Durham

- active blogger
- tweets @ bigducksarah
- host of Nonprofit Jungle podcast

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The Pledge to End Duchenne

Every boy deserves to climb higher, walk farther, breathe deeper, and live longer.

- I will support researchers until treatments exist that benefit all young men with Duchenne.
- 1 will advocate on behalf of families affected by Duchenne.
- I will help connect the Duchenne community.
- 1 will raise awareness about Duchenne.
- I will join Parent Project Muscular Dystrophy in the fight to end Duchenne.

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End Duchenne

Join us in the light. Sign the Pledge to End Duchenne today.

Parent Project Muscular Dystrophy is the only Duchenne organization to take a comprehensive approach in the tight to and Duchenne—funding research, promoting adhocacy, connecting the community, raising awareness, and brisidening treatment options. Only this comprehensive approach will and Duchersen

Together we can end Duchenne. Together we will end Duchenne. Thank you.

Sign and return the attached postcard or add your name online at www.EndDuchenne.org

- Quantity: 2,000
- Final size: 4.25" x 6"
- 2/2 color
- Stock: Cougar opaque #80 cover
- Wafer seal, vertical perforation,
- score & fold
- Mail fulfillment
- Total cost: \$3,220.80



- 1. iPetition
- 2. Petitions on Ning
- 3. Democracy in Action
- 4. Care 2 petitionsite



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The Pledge to

community

Duchenne:

Duchenne.

live longer.

End Duchenne

Every boy deserves to climb higher,

walk farther, breathe deeper, and

I will support researchers until

young men with Duchenne.

1 will advocate on behall of

K I will raise awareness about

treatments exist that benefit all

families affected by Duchenne.

K I will help connect the Duchenne

X I will join Parent Project Musicular Dystrophy in the fight to end

Sign the Pledge

Tell your friends

LEADING THE FIGHT TO END DUCHENNE Parent Project Muscular Dystrophy

Dear Friends,

Join us in the fight. Sign the Pledge to End Duchenne today.

Although we've made great strides funding promising new research, promoting advocacy, connecting a supportive community, raising awareness, and broadening life-extending treatment options - a Duchenne muscular dystrophy diagnosis today still devastates.

We pledge to continue to fight until every family affected by Duchenne can turn to a life-saving treatment. Show your support and old your name to the Piedge to End Duchenne teday at www.EndDuchenne.erg-

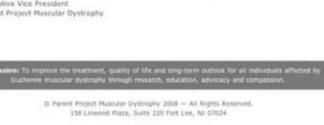
Together we can end Duchenne. Together we will end Duchenne.

Thanks for your angoing involvement.

Julbiseth

Kimberly Galberaith Executive Vice President Parent Project Muscular Dystrophy

Help us end Ducherine. Donate today. Encented to a triang. Was this e-mail forwarded to you? Subscribe today.





Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Email





Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Webpage

	to are pledging to End		
lick here to return. Signatures To		annaðign	 Page <<.irsi <.prov 2 3 4 5 <pre>rrest></pre> (ast>>
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Joanne	Brown	OR	
3 Christine	Piacentino	NY	
4 Katherine	Sciolto	NY	
5 Liz	Brandwood	NY	
B Dan	Gunderman	KS	
7 Sonny	Mui	NY	
8 Scott	Moe	MA	
9 Farra	Trompeter	NY	
10 kristen	Blair	NY	
11 Ron	DeBiasse Jr.	NJ	
12 Pat	Furlong	OH	
13 Constance	Sciolto	NY	
14 Mary	High	OH	
15 Tanya	Fleming	TX	
16 Helen	Polimeni	NJ	
17 Cara	Manzi	NY	
18 Pat & Mike	Flynn	WA	
19 Andrea	Mercado	NY	
20 Dedra	Herald	OH	
21 Elizabeth	Draper	NC	
22 Erin	Kelso	CO	
23 Patty	Sherman	CA	



Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Webpage

<u>acacacannnnnnn</u>

LEADING THE FIGHT TO END DUCHENNE Parent Project Muscular Dystrophy

Dear Friends,

Hundreds of you have signed the <u>Pledon to End</u> <u>Decletone</u>. Now it's time to take the next step and have a little fun.

Join our <u>End Duchanne</u> photo campaign today. It's a chance to be creative, while also raising awareness for Duchanne. Best of all, it's easy. Here's what you need to do:

1) Get the sign. Click here to download our sign (it's a PDF). Print out as many as you want.

2) Take your photo. Fill in the blank on the sign and take your photo. Take a look at some sample photos for inspiration. Invite friends, family, colleagues, and uthers to play along.

3) Send us your photo. Email your photo to EndDucherner@ParentProjectMD.org and see selected photos at <u>PerentProjectMD.org</u>.

4) Enjoy the photos.

We have you'll enjoy participating in our photo campaign. <u>Your featured photon on the PPMD</u> extended.

Get started today and show your support. Raising awareness is vital to our success in the light to end Duchenne, and this is a great way to demonstrate the strength of our community and our determination to make a real difference.

We must end Duchenne. And together, we will end Duchenne. Thank you for everything you do. Best,

Julbruth

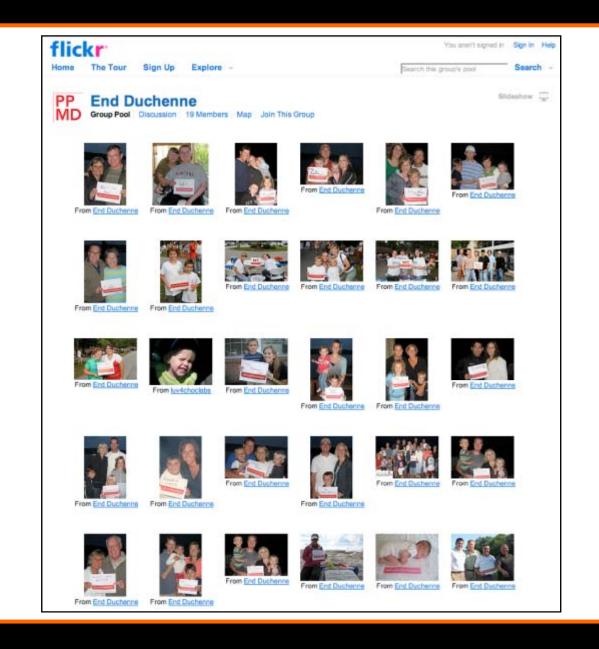






Create Your Sign

Parent Project Muscular Dystrophy > Fundraising > End Duchenne Photo Campaign Email



Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Flickr page





Parent Project Muscular Dystrophy > Fundraising > End Duchenne Photo Campaign Webpage



LEADING THE PIGHT TO END DUCHENNE Parent Project Muscular Dystrophy

Dear Friends,

By new, you've eighted the <u>Plaque to End Contraining</u> (X net, gleate join the thousands who have). And perhaps you've uploaded avair picture to the <u>plates compare</u> (here's still little for that, too). Both actions show how when we work together we can raise awaitness about this devastation gleander. But making awaitness is just one part of ending Dickenne.

More than ever, we need your help to further Duchenne research. Over the years PPHO's investment has acted as a statulent, moving research to new investment has acted as a role in advancing this critical research. We'd like to invite you to joins 5.1.8., Parent Project Musualer Dystrophy's manthly giving program dedicated to funding research. Through S.T.L.R. you'l' demonstrate the power we have when we wark together.

For as little as \$10 a month, you can join our growing family of S.T.I.R. donors who help us advance the research that helps boys live longer. That's what S.T.I.R. is all about: Striving To impact lisecenth (S.T.I.R.).

The monthly donations received through S.T.I.R.

- · Increase funding for critical Duchenne research;
- · Leverage funding from the federal government into
- Duchenne research programs;
- Help create a standard of care so that everyone living with Duchenne has the best possible resources available.

Fighting Duchenne is not a one-person job. We have strength in numbers, and the more individuals that enroll in S.T.B. the greater our impact. Together, all of these donations can add up to help us and Duchenne.

Thank you for all that you do. Together, we can end Duchenne. And together, we will end Duchenne.

Best,

Julloweth Neeperl

Kimberly Galberaith Executive Vice President Parent Project Muscular Dystrophy

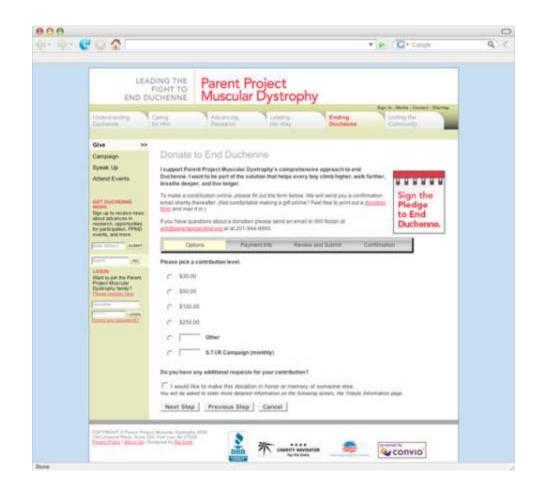








Parent Project Muscular Dystrophy > Fundraising > S.T.I.R. Email



Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Donation Webpage



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LEADING THE FIGHT TO END DUCHENNE Parent Project Muscular Dystrophy

Dear Friends,

Your response to our calls to end Duchenne has been astounding.

More than 2,700 of you have signed the <u>Historics</u> End.Duchenne. You can siew the signatures here, and if you haven't yet, <u>invite your friends and</u> family to sign.

Almost 200 photos have been uploaded to the slideshow on our website. Funny, moving, and awareness-grabbing, the <u>photos are here for your</u> <u>viewing observir</u>. Keep submitting photos, and don't forget to get your friends involved.

We've seen a 15% increase in membership to our monthly giving program since our invitation a couple of weeks ago. You can still <u>impact research</u> by enrolling in <u>STLR</u>, now. If even just a few of you donate a little bit each month, it can add up to a big investment in research to end Ducherone.



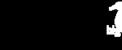
We are consistently in awe of — and always grateful to — our amazing, engaged community. You are the passion that will help end Duchenne.

Thank you for everything that you do. Together we can end Duchenne. And together, we will end Duchenne.

Best,

Taring & Sure

Pat Furleng Founding President & CEO Parent Project Muscular Dystrophy



Parent Project Muscular Dystrophy > Fundraising > You're Amazing Email

	Date Sent	# Received	Open Rate	Clickthrough Rate	# of Responses	\$ raised	Avg gift
#I	7/2/08	6,274	30%	16%	2,938 signatures	\$56 I	\$42.17
#2	7/16/08	6,326	30%	10%	270 photographs	\$500	\$250.00
#3	7/30/08	7,5 4	27%	5%	40 new/upgrades; 15% increase in monthly revenue	\$1,607	\$40.18
#4	8/20/08	7,361	33%	11%		\$20.00	\$20.00

Parent Project Muscular Dystrophy > Fundraising > Sign the Pledge Email results



	Total
Postcard signatures	200
Online petition signatures	3,043
Pictures uploaded	300
New sustainers	Up 16%

Last Slide

Parent Project Muscular Dystrophy > Fundraising > Total End Duchenne campaign results



Workshop

- Think of a successful campaign from last year — Fundraising, Advocacy, Awareness, Recruitment
- What was the campaign issue in focus?
- Why was it successful?
- How did you promote it?