

Convio Go!

A Guided Program for Online Fundraising Success







About Your Presenter



Patrick Hansen Senior Interactive Consultant

- Manager, Convio Go! Program
- 8 years in nonprofit technology
- 4 years IBM R&D
- Published author with 12 patents
- Clients include:
 - ► Feeding America
 - ▶ National Relief Charities
 - ► Yellowstone Park Foundation
 - ► Paul Anderson Youth Home



Convio Go! Program Objectives



Grow Your Email List



Communicate Regularly



Raise Funds



Convio Go! Introduction

Convio online fundraising software



A proven action plan



A team of your peers and Convio coaches to guide you

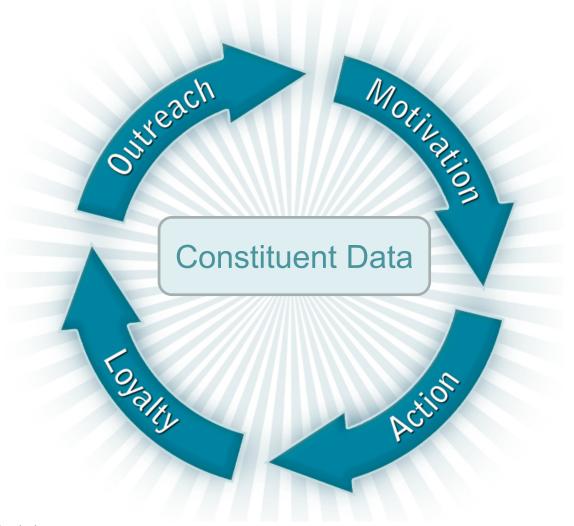


Tangible results today and the knowledge to build on and expand your online programs



Relationship Building Framework

Build life-long relationships with constituents



Constituent
Relationship
Management
(CRM)



Our Proven 4-Part Plan

Q1 Q2 Q3 Q4

Site Configuration & Welcome Series Launch

Spring Fundraising Campaign

Campaign

Campaign

Campaign



Convio Go! Program Objectives



Grow Your Email List



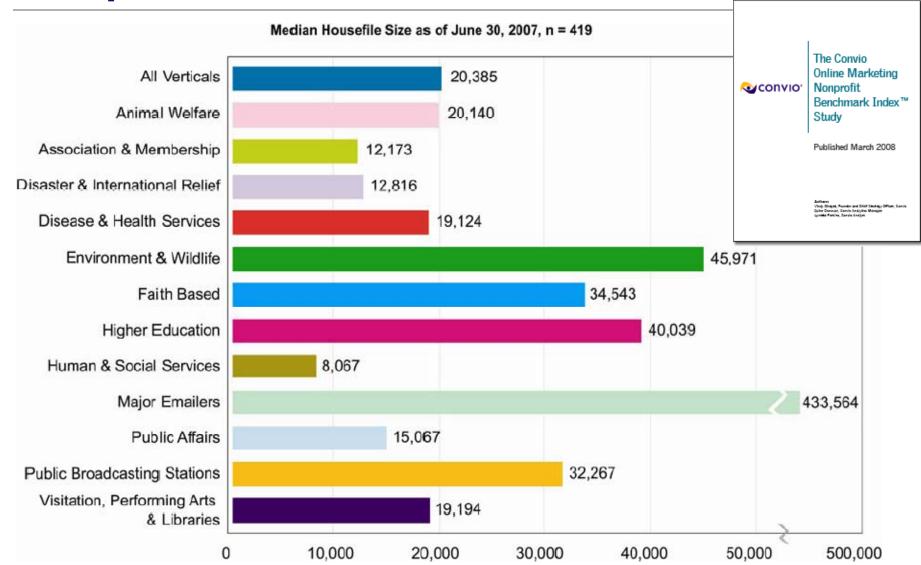
Communicate Regularly



Raise Funds



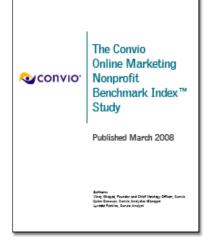
Nonprofit Email "Housefile" Size Trends





Convio Go! Expert Webinars

Email File Size	# in Panel	Amount Raised
<10,000	95	\$47,039
10,001–25,000	74	\$115,685
25,001–50,000	58	\$144,547
50,001–100,000	42	\$416,571
100,001–250,000	35	\$680,587
250,001+	23	\$732,829
Total	327	

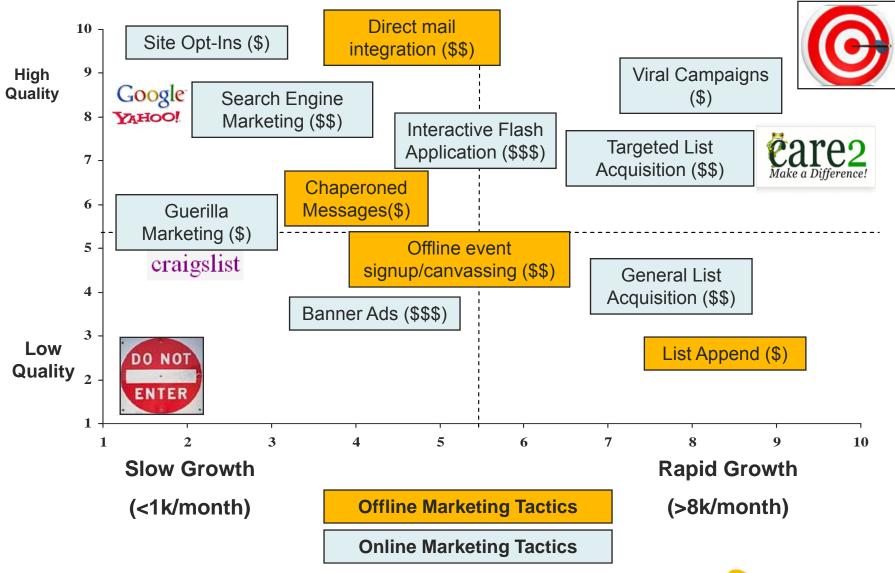


- Webinars highlight industry data and trends
- Download the study:





Housefile Building Options can be overwhelming







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PIECING YOUR WEB TO



rdcast

LOAD









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ClipSh

Our Proven 4-Part Plan





Website Sign-Ups are High Quality

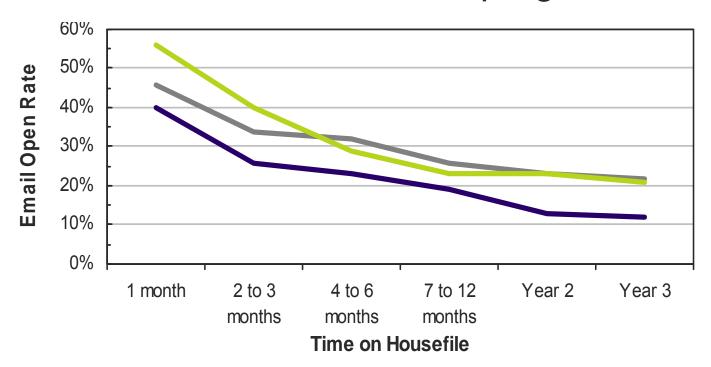


Can a visitor sign-up on your homepage?
Is it prominent? Convio Go! provides the code...



Convio Go! Consulting Webinars

- Highlight best practices/room for improvement
- E.g. nonprofits lose access to a stream of new online constituents as time progresses





Our Proven 4-Part Plan



series of welcome messages



Convio Go! Automated Welcome Series

If you are unable to view the message below, Click Here to view this message on our website



Welcome

Dear.

Thank you for joining us online at the Colorado Children's Chorale!

This season we are delighted to celebrate the Chorale's 35th Anniversary. Millions of miles, millions of smiles best describes the many years we have toured globally and performed locally.

There's never been a better time to connect with our organization.

Having recently performed the world premiere of A Stream of Voices - a musical especially commissioned for children's voices - we begin our anniversary season with much anticipation for what a new decade brings.

Author, poet and artist John Ruskin once said, "When love and skill work together, expect a masterplece." The same can be said of the magic that is created every season with our children on stage. There is a genuine passion for what we do with a fierce dedication to artistic excellence at the Colorado Children's Chorale.

As members of the Chorale community, we are first-hand witnesses to the transformation that takes place in these children. The character required to be a performer and to travel as an ambassador demands the best in every Chorale member. These expectations become qualities that play out in school, work, and life.

Though we are a professional children's choir first, many could argue we demonstrate the results of a service organization because of the remarkable young adults these Chorale members become. No matter on what side of the debate you fall, everyone can agree the Colorado Children's Chorale is a worthwhile endeavor.

I would like to personally thank you in advance for your patronage, your financial support and your time. Watch for future emails about the different ways you can get involved. We look forward to seeing you at the next concert!

Sincerely,

Dian M. Hawsom

From the desk of

Diane Newcom Executive Director

Donate Now

Tell A Friend

Millions of miles, millions of smiles

Each year, more than 50,000 Coloradans experience a smile-filled Chorale concert

Thousands of people in 41 states like New Mexico, Florida, California, North Dakota, Texas and Massachusetts have shared smiles with Chorale performers

The Chorale has brought smiles to the faces of people in 10 countries including China, France, Scotland and Brazil

Messages will:

- Establish your brand
- Establish your voice
- ► Reinforce your mission
- Convey warmth
- Invite action



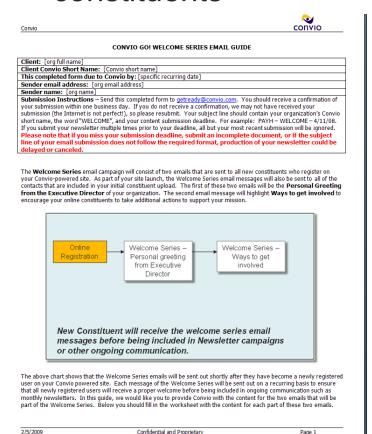
Colorado Children's Chorale

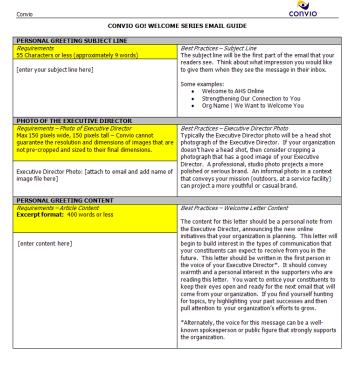


Convio Go! Automates your Welcome Series

- You write up a warm welcome
 - We configure it for automatic delivery to new constituents

2/5/2009





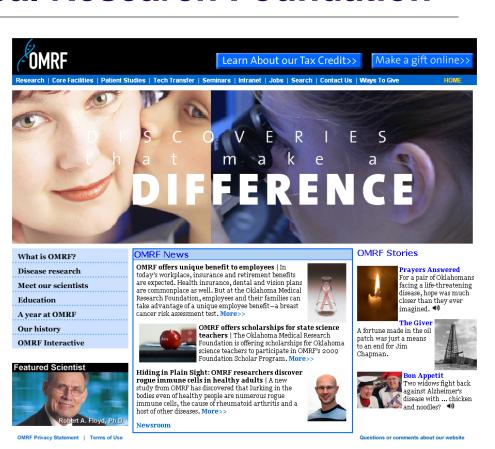
Confidential and Proprietan



Client: Oklahoma Medical Research Foundation

OMRF is located in Oklahoma City and is one of the nation's oldest and most respected nonprofit biomedical research institutes.

- Online team includes marketing, development, & DBA
- Robust online giving with 4-5 years experience using a donate button & form
- Had never previously collected email addresses from donors





OMRF Welcomes New Constituents

Phased Registration



Profiling Questions

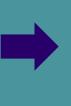


Viral Sharing



Two-Part Welcome Series





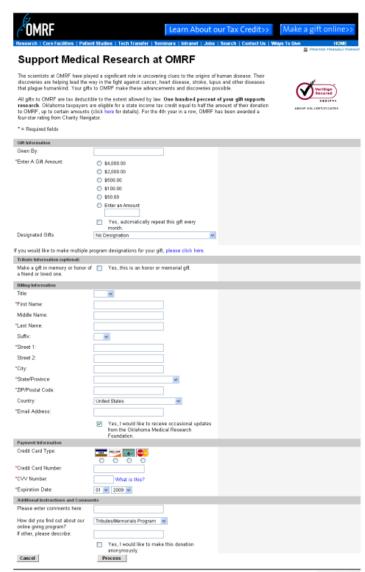


Results - Oklahoma Medical Research Foundation -

- Joined Convio Go! September 2008:
 - Began Welcome Series in October

acquired a major gift in response to Welcome Series

 Launched best-practice donation form and Convio Personal Fundraising, raising more online in Q4 of 2008 than in entire previous fiscal year





Our Proven 4-Part Plan

Q1 Q2 Q3 Q4

Site Configuration & Welcome Series Launch

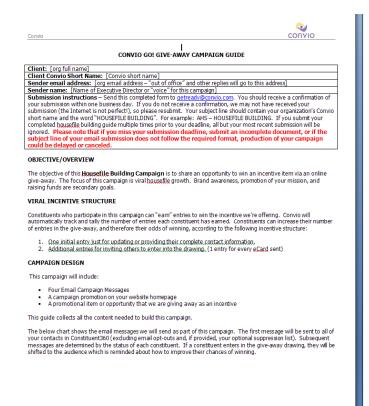
Spring Fundraising Campaign Housefile Building Campaign Year-end Campaign

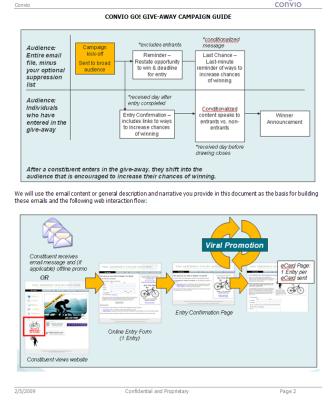
 Convio Go! will guide you in launching a creative housefile building campaign



Convio Go! Build your Housefile

- Together we'll develop a compelling reason for the public to sign-up
 - For best results, integrate the campaign with offline efforts





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Client: Gillette Children's Foundation

Gillette Children's Foundation builds awareness and support for Gillette Children's Specialty Healthcare

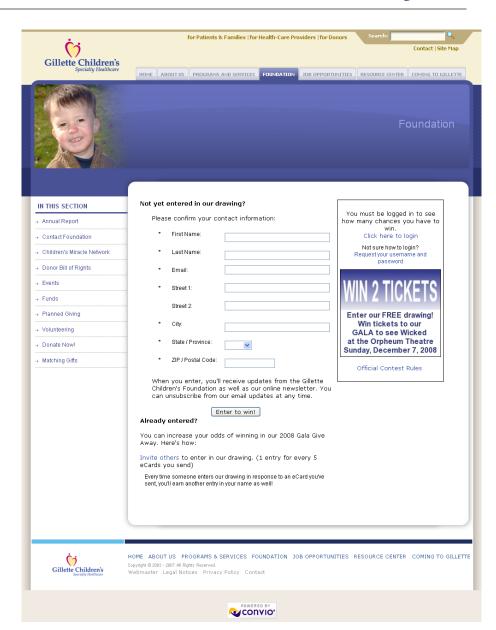
- One staff member to support online activities part-time
- Had never communicated with donors by email
- <2,000 email addresses</p>
- <\$25,000 raised online annually</p>





Gillette Children's Gala Ticket Give-Away

- Part of a integrated campaign to promote Gillette's annual event
- Included
 chaperoned
 messages to a large
 partner list
- eCard tracking of give-away entries



Gillette Children's Gala Ticket Give-Away

Kick-off Message

Enter to win two tickets to Wicked at the Orpheum Theater

If you are unable to view the message below, <u>Click Here</u> to view this message on our website



Entry into the drawing is free. Once you've entered, you can improve your chances of winning by helping us premote this event and taking action to help children with disabilities.

The winner of our online give-away will receive two FREE bickets to the 24th Annual Friends of

The winner of our online give-away wiii receive two FFEE facilett on the 24th Annual Friends of a two FFEE facilett to the 24th Annual Friends of which are the control of the control of

100% of the proceeds from this evening's activities will go to provide care for children at Gillette.

Enter in our free drawing.

As always, thank you so much for your ongoing support and generosity.

Sincerely,

Margaret Perryman

Margaret E. Perryman President/CEO

PS. We respect your email preferences and privacy - If you'd rather not receive updates on this drawing you can <u>opt out of future email about this contest.</u>

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Sunday, December 7, 2008

Enter to Win!

Tell A Friend

Reminder

Just 17 days left to win tickets to Wicked

If you are unable to view the message below, <u>Click Here</u> to view this message on our website



Don't miss your chance to win two tickets to the 24th annual Friends of cillette Benefit, a performance of Wicked, the untold story of the witches of Oz. There are only 17 days left to

enter - we'll pick our winner on November 7! Entry into our Give-Away is free and only available online. <u>Visit our Give-Away page</u> to enter in our drawing.

The 24th Annual Friends of Gillette gala event will take place on December 7, 2009, including a wickedly delicious Hors of oeuvres reception catered by the Capital Gille, and silent auction at LaSalle Plaza. Immediately following, guests will enjoy a performance of one of the hottest Broadway shows in town. Wicked, the untold story of the witches of 02, as the Oirpheum

Sincerely,

Margaret Perryman

Margaret E. Perrym President/CEO

PS. We respect your email preferences and privacy - If you'd rather not receive updates on this drawing you can <u>opt out of future email about this contest</u>.

Sources so

200 East University Avenu St. Faul, Monesota 5510 Ollette Children's Foundation B 2008 /F rights reserved

Enter our FREE drawing!

Win tickets to our

GALA to see Wicked

at the Orpheum Theatre

Sunday, December 7, 2008

Featuring a performance of the Broadway musical Wicked

Enter to Win!

Tell A Friend

Last-Chance

Last chance to win two tickets to Wicked at the Orpheum Theater

If you are unable to view the message below, <u>Click Here</u> to view this message on our website

Gillette Children's Friends of Gillette Specially Heitheuer Gala Event

Enter our FREE drawing!

Win tickets to our

GALA to see Wicked

at the Orpheum Theatre

Sunday, December 7, 2008

Enter to Win!

Tell A Friend

Dear System

This is your LAST chance to win tickets to Wicked, the untold story of the witches of Oz. Today is your last day to enter - we'll pick our winner tomorrow!

Entry into our Give-Away is free and only available online. <u>Visit our Give-Away page to enter in our drawing</u>.

Once you've entered, you can improve your chances of winning by helping us promote this event growing our community of supporters, volunteers and advocates.

The winner in our drawing will receive two FREE telecte to the 24th annual Finders of Gliatte benefit event on December 7, 2009, including a weight delicious hiers of oeuwers receipted relations have a constant of capital critics, and selent auction at LaSalle Plaza. Immediately following, guests will enjoy a performance of one of the hottest Broadway shows in town, Wicked, the untold story of the witches of Oz at the Opheum

Enter in our free drawing.

As always, thank you so much for your ongoing support and generosity.

Sincerely,

Margaret Perryman

Margaret E. Perryman President/CEO

PS. We respect your email preferences and privacy - If you'd rather not receive updates on this drawing you can <u>opt out of future email about this contest</u>.



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Winner

And the winner is

If you are unable to view the message below, <u>Click Here</u> to view this message on our website



ear System.

We're pleased to announce that Anne Schook from Shakopee, MN has won the 24th annual Friends of Gillette benefit event tickets!

We are so grateful for your participation in the Give-Away and your help spreading the word about our 2008 Gala.

When you help us bring the mission of Gillette to others, the real winners are the children, teens and young adults we serve on a daily basis.

Thank you for playing a critical role in our ability to change the lives of people living with disabilities.

Sincerely,
Margaret Perryman
Margaret E. Perryman

President/CEO

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Gillette Children's Results

- Joined Convio Go! April 2008:
 - November housefile-building campaign

grew housefile 400%

- Subsequent year-end fundraising raised more online than in entire previous fiscal year
 - ▶ With average gift of \$216



"We chose Convio because they are the market leader, and the tools available in the Go! program have allowed us to significantly speed up the delivery of relevant information to our donors and constituents. If we still relied on our previous methods, it would take us months to get anything done — with Convio, I can have a campaign up and running in less than a business day."

— Andrew Olsen, Annual Giving Officer Gillette Children's Foundation

Our platform can scale with your growth





160,000

emails on file



40,000 emails on file



Convio Go! Program Objectives



Grow Your Email List



Communicate Regularly



Raise Funds



Don't let this describe your organization...

"I only hear from them when they want money." – *Annoyed Donor*



Convio Go! Launch your eNewsletter

- Our eNewsletter template is built on 10 years of consulting and testing best practices
- Convio Go! will deliver a high-quality newsletter once a month



American Friends of Bar-Ilan University

Academic Excellence and Jewish Heritage

In Action

Welcome!

We hope you enjoy this first edition of the American Friends of Bar-llan University In Action e-newsletter.

This new monthly publication will update you about the exciting developments taking place at BIU and its American Friends division, which increases the awareness of, and support for, the fastest growing university in Israel.

AFBIU Is On the Move

We've moved to the web! Check us out at www.afbiu.org and see our new website featuring the remarkable research and academic achievements of Bar-llan University. We've also moved to a new home. Our National Office is now located at 160 East 56th Street in New York City. This beautiful office will provide a wonderful space for meetings and receptions for many years to come.

nanotechnology »

NanoNews



Construction is underway on one of the largest Nanotechnology Institutes in the world. Re-shaping the world at the molecular level is one of the most crucial endeavors facing humankind and Israel today, and it is at the top of Bar-llan University's research priority list With the support of AFBIU, the university is planning to open its \$150 million Nanotechnology Institute next spring making it a major worldwide player in this field. Read more about BIU's leadership in

BIU Professor Tells al-Jazeera Interviewer: "Jerusalem is our forever"



Mordechai Kedar, Professor of Arabic Studies at BIU, took Israel's public relations battle directly to the Arab airwaves, telling an al-Jazeera interviewer in the strongest terms that "Jerusalem belongs to the Jews...and it is out of the negotiations." Watch his strong defense of Jewish sover eignty over Jerusalem, seen by over 123,000 YouTube viewers »

Donate Now

Tell A Friend

Bar-Ilan Buzz

Why are Bar-Ilan University and its American Friends division increasingly in the news? The numbers speak for themselves. BIU now has 33,000 students in its academic community. It has the world's largest Jewish Studies faculty, offering 1,500 courses. In addition, approximately 30% of all university graduates in Israel are alumni of Bar-Ilan, and over 50% of the student body identifies as primarily secular - making Bar-Ilan a leading force for the unifying Israel's religious and secular communities.

Bar-Ilan Is Expanding in Size and Image The university's Digital Judaica Bookshelf Project called the greatest Jewish literacy effort ever by Israeli President Shimon Peres will make available the works of traditional Jewish culture and the modern Jewish library to people around the world. Read The Jewish Week of New York article >>



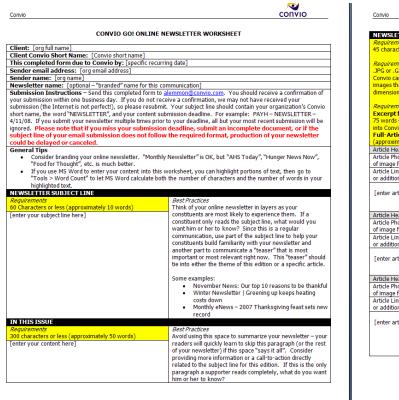
Unsubscribe | Forward to a Friend | Msit our web site

American Friends of Bar-Ilan University @ 2008 All rights reserved.

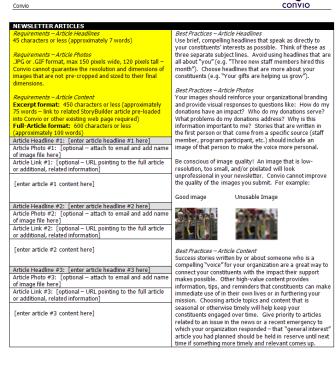
Convio Go! Delivers your eNewsletters

- You focus on compelling content that will build constituent relationships
 - While we build, deliver, and report newsletter

2/5/2009



Confidential and Proprietary



Confidential and Proprietary



2/5/2009

Client: Yellowstone Park Foundation

- Joined Convio Go! January 2008:
 - Launched inaugural eNewsletter in April

paid off 3-year technology investment before year end

"The highly-structured, best practices approach of the Convio Go! program gives us the confidence we need to make this key investment. The whole premise of the program is a detailed, proven plan with expert assistance in executing this plan. This low-risk approach is very appealing."

- Christine Gianas Weinheimer, Director of Communications Yellowstone Park Foundation



It was Yellowstone's spectacular natural resources that led to its establishment as the world's first national park. Since then, it has been the dedication, hard work, and generosity of many people that have allowed it to remain just as spectacular 136 years and millions of visitors later. In this issue you'll read about a few of these people, plus some great holiday gift ideas.

Yellowstone Staff Profile: Rick McIntyre



Rick McIntyre, a Biological Technician for the Yellowstone Wolf Project, demonstrates a level of dedication rarely found in any profession; he hasn't missed a day of Yellowstone wolf watching in more than eight years. In fact, he recently marked his 3,000th consecutive day of observing the Park's famous wolf packs. We caught up with Rick to ask him about his unique daily routine, and his commitment to Yellowstone's wolves.

Learn More >>

ARCH Volunteers: Making a Difference



The Rocky Mountains, of which Yellowstone is a part, are aptly named and it becomes most evident when digging holes for fence posts. Send a shovel surging into the ground, and more likely than not the sound that resonates is a metallic clunk with little or no progress at penetrating the earth. Rocks. Everywhere, rocks. So to build a fence in this terrain seems more like the work of a chain gang than the corporate team-building exercise of high-tech

Learn More >>

Support Yellowstone Just by Shopping Online



Did you know that you can help support Yellowstone National Park just by shopping online? If you shop through GoodShop.com, they'll donate an GoodShop average of 3% -- and up to 30% -- of all of your purchases to the Yellowstone Park Foundation. ABC News recently reported on GoodShop.com and said "Imagine changing the world without changing your routine...It's philanthropy made easy in the form of a search engine and online mall...

Learn More >>

December 2008 Dear Jennifer, You are receiving Yellowstone eNews at jdarrouzet@convio.com

Click here to update your profile >>

Donate Now

Holiday Gift Ideas:

The Abundance of Summer

New coffee table book features breathtaking Yellowstone images to warm your winter

Yellowstone Plush

Soft and huggable bears, wolves, and other wildlife toys were created to benefit Yellowstone Read more

New Yellowstone Memoir

Author delights readers with recollections of his summer of 1950 working in Vallowstone Read more



Convio Go! Program Objectives



Grow Your Email List



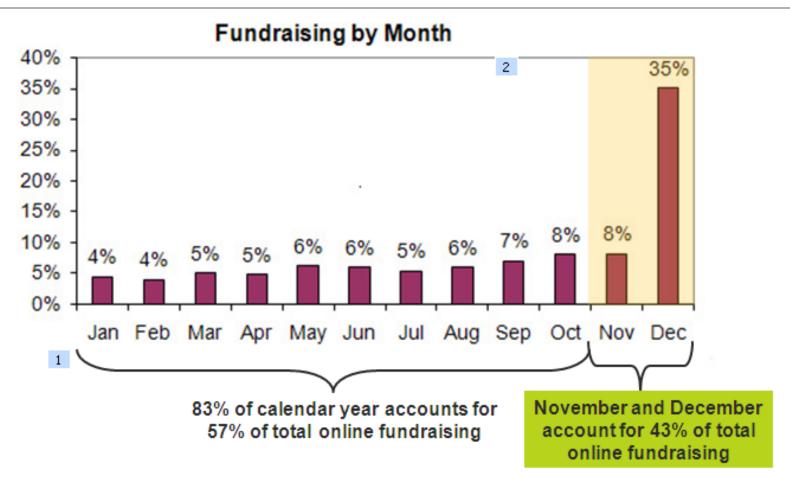
Communicate Regularly



Raise Funds



Convio Go! Consulting Webinars



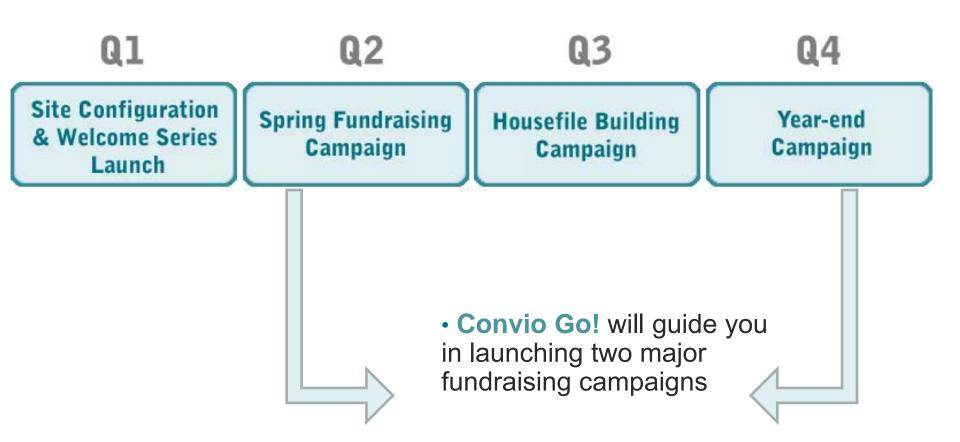
Source: Convio analysis of accounts during 2006 and 2007

@ 2008 Convio, Inc.





Our Proven 4-Part Plan





Convio Go! Includes 2 Fundraisers

- You focus again on the content
 - We focus on the best-practice appeal series

Convio

Sender name: [Name of Executive Director or "voice" for this campaign]



CONVIO GO! YEAR-END CAMPAIGN GUIDE

Client: [org full name] Client Convio Short Name: [Convio short name] This completed form due to Convio by: ADD DATE Sender email address: [org email address - "out of office" and other replies will be sent to this address

Submission instructions — Send this completed form to alemmon@convio.com. You should receive a confirmation of your submission within one business day. If you do not receive a confirmation, we may not have received your submission (the Internet is not perfect!), so please resubmit. Your subject line should contain your organization's Convio short name and the words "YEAR-END CAMPAIGN". For example: "AHS — YEAR-END CAMPAIGN". If you submit your year-end campaign worksheet multiple times prior to your deadline, all but your most recent submission will be ignored. Please note that if you miss your submission deadline, submit an incomplete document, or if the subject line of your email submission does not follow the required format, production of your Year-End Campaign could be delayed or canceled.

Please allow ten business days from the date of your submission for Convio staff to process, build, and test your campaign based on the content you provide

OBJECTIVE/OVERVIEW

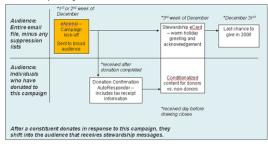
The objective of this **Year-End Campaign** is primarily to raise funds with secondary goals of stewardship and generally keeping your organization top-of-mind with your constituents during the holidays.

CAMPAIGN DESIGN

This campaign will include:

- Two Email Appeal Messages
- · One Email Stewardship Message
- · A campaign promotion on your website homepage

This guide collects all the content needed to build this campaign. The diagram below shows the email messages that will be sent out as part of the Year-End Campaign. The first message will be sent to all of your contacts in Constituent360 (excluding email opt-outs and, if provided, your suppression list). The last chance appeal will only be sent to those who have not yet donated to this campaign. If a constituent makes an online gift to this campaign, they subsequently receive only thank you and stewardship messages.



Convio



CONVIO GO! YEAR-END CAMPAIGN GUIDE - REQUIRED CONTENT

If you would like us to build your entire campaign using a minimal amount of required information, please provide:

CAMPAIGN THEME

Reauiremen

Describe, in your own words, the theme of this campaign. The best campaign themes are short, to the point, and can be expressed in a single sentence. This theme should be easily woven through your entire campaign, including subject lines, calls to action, and campaign images. If you already have an offline fundraising campaign planned for year-end, you should consider using the same theme so that your online campaign complements your offline activities. Some examples:

- "Make them cry this Christmas" a year-end campaign by the Paul Anderson Youth Home to promote their fundraising onions, hot sauces, and giving in general over the holidays.
- "Spread Joy to the World" a year-end campaign by Riverwalk Jazz to promote support for their online jazz programs as a way to bring an appreciation for classic jazz to an international audience
- "Bring light into a senior's life this Chanukah" a holiday campaign by DOROT to remind their constituents about the need to visit and support the homebound elderly during Chanukah

[Enter your Theme Here]

CAMPAIGN NARRATIVE

Requirement.

2/5/2009

Describe, in your own words, the story you'd like to tell your constituents in the course of this campaign. Keep in mind that your campaign will have multiple email messages and should convey a beginning (launch), middle (stewardship) and end (last chance to give in 2008). Unless you write out each message for us in the "optional content, section, we will use portions of the text you provide to create your actual email messages and related content. Please answer questions like:

- What is the most compelling need your organization will address during the holidays?
- What is the most moving personal story you'd like to share about the work you're doing?
- What is happening right now or what will happen in December to make this campaign timely?
 What is the impact you hope to have in the coming year?

[Enter your Narrative Here]



Client: Hope & Heroes

The Hope & Heroes Children's Cancer Fund provides philanthropic support to the Herbert Irving Child & Adolescent Oncology Center

- Limited staff to support online activities
- Strong offline events, but no online support in place previously
- Compelling stories and access to families who are eager to "give back", but no online tributes





Hope & Heroes EOY Campaign

If you are unable to view the message below, Click Here to view this message on our website



Dear Friend,

Our success at effectively and compassionately treating patients with cancer has steadily increased our patient base year by year. <u>Donations to the Hope & Heroes Children's Cancer Fund</u> will allow the Herbert Inving Child & Adolescent Oncology Center to keep pace with this change and continue providing exemplary medical care.

A mother says: "Before cancer happened to us, I never considered acupuncture. Now, it is the only thing that eases my son's discomfort." Giving now allows us to ensure that each and every child has the best chance to make their way back to better health.

- * \$45.00 Provides critical health information to new brain tumor patients and their families.
- * \$65.00 Provides a massage or acupuncture treatment to ease a child's nausea and stress after treatment.
- * \$110.00 Helps provide a child with back to school assistance.

Sincerely

The Hope & Heroes Children's Cancer Fund



Donate Now



If you are unable to view the message below, Click Here to view this message on our website.



Dear Friend.

Today is your last chance to give a gift to Hope & Heroes Children's Cancer Fund this year. We provide critical philanthropic assistance to the Herbert Irving Child & Adolescent Oncology Center. Your gift today is tax-deductible for 2008.

With the generous support of our donors this year, we have been able to:

- * Become one of the tri-state area's largest pediatric cancer practices;
- * Conduct patient based clinical trails to find a cure of recurrent and difficult pediatric cancers;
- * Provide adolescent and young adults cancer survivors with vocational education through professional internshins

Your gift before 2008 comes to a close will help us prepare for all the challenging work we face in the New Year.

As always, thank you for your continued partnership in serving our young patients and their families.

Wishing you a safe and happy New Year,

Heather Maloney Executive Director

POWERED BY CONVIO®

Unsubscribe | Fore

161 Fort Washington Ave., Inving Pavilion, 7th Floor New

The Hope & Heroes Children's Cancer Fund



From all of us at



No matter what is going on in the world, our children matter most- they are our future. When a family hears the words "your child has cancer" all other worries cease to exist.

The Hope & Heroes Children's Cancer Fund is here to provide that lifeline to exemplary medical care and compassionate support. Please consider becoming our partner - we can only accomplish all that we do with the investment of our donors, people like you.

Sincerely.

Hope & Heroes Children's Cancer Fund



Unsubscribe | Forward to a Friend | Visit Our Web Si

161 Fort Washington Ave., Irving Pavilion, 7th Floor New York, NY 10032 tel: 212.305.142 fax: 212.305.584

he Hope & Heroes Children's Canoer Fund © 2008-2009 All rights reserve



Hope & Heroes - Results

- Joined Convio Go! July 2008:
 - Launched Convio Personal Events and Personal Fundraising in the Fall

integrated end-ofyear campaign results were 3x 2007



"We picked Convio after a rigorous review of the entire online fundraising/eCRM sector and it was obviously the market leader. So far, we feel our investment has been wise. And, in comparison to the other options, Convio quickly distinguished itself and the Go! program made it seem like we could actually hit the ground running even with a staff of two."

Jeremy Shatan, Special Events Director
 Hope & Heroes Children's Cancer Fund



\$1,070,000

raised by Convio Go! clients in 2008



Convio Go! Includes:

One year of:

- The Fundamentals:
 - 1 Registration Relationship Pathway
 - 1 Best Practices Donation Form
 - 4 Tell-A-Friend and Campaign Promotional Widgets
 - ▶ 5 Email Templates
- 1 Email to your Housefile per Month
- 1 End-of-Year Campaign
- 1 "Other Season" Fundraising Campaign
- 1 Housefile-Building Campaign
- 6 Best Practices Consulting Webinars
- 20 Weeks of Expert Office Hours
- 4 Quarterly Benchmarked Reports
- Project Management
- Unlimited eLearning Classes
- Unlimited Go! Online Community Access
- Support Desk



Client: Yellowstone Park Foundation

- New Constituent Relationship Pathway
 - Homepage Registration Widget
 Email Welcome Message #1

 - ► Email Welcome Message #2
- eNewsletters & Announcements
 - ► eNews: April 2008 Issue
 - ► eNews: May 2008 Issue
 - ► eNews: July 2008 Issue
 - ► eNews: October 2008 Issue
 - ► eBlast: November 2008
 - ► eNews: December 2008 Issue
- Spring Fundraising Campaign
 ▶ Appeal <u>Launch Message</u>
 ▶ Appeal <u>Reminder Message</u>
 ▶ Final Appeal (<u>Non-Donor Version</u>) (<u>Donor Version</u>)
- Housefile Building Campaign

 - ▶ Give-Away <u>Launch Message</u>
 ▶ Reminder Message (<u>Not-Entered Version</u>) (<u>Entered Version</u>)
 ▶ Last-Chance Reminder (<u>Not-Entered Version</u>) (<u>Entered Version</u>)
- End-of-Year Fundraising Campaign
 - ► Appeal <u>Launch Message</u>
 - Stewardship eCard
 - ▶ Last-Chance Appeal, Non-Donors Only

Convio Go! Consulting Webinars

- Do you have time to:
 - Follow industry trends?
 - Research successful examples?
 - Benchmark against your peers?
 - let us summarize it for you...

Convio Go! Cheat Sheet

We have created a structure for your online success with the Convio Go! Program. This one-page document outlines everything you need to know at-a-glance about your participation in the Go! Program

http://[nickname].convio.net/site/AdminLogin

Convio Contacts

Go! Program Coach: Rachael Ahrens (202) 609-6448 rahrens@convio.com

Go! Program Manager: Patrick Hansen (512) 652-7865 phansen@convio.com

Convio Support: http://support.convio.com (888) 528-9501, option 3

Convio Resources

Your Convio Marketing tools:

Go! Section of Convio Community: http://customer.convio.com/go_community

Convio eLearning Calendar: http://customer.convio.com/learn

Convio eLearning Recordings: http://customer.convio.com/recordings

Program Schedule

The following dates and times are subject to change. We send reminders prior to each session.

CONVIO O

Bi-Weekly Expert Office

Hours are at 11am Eastern on the following Tuesdays in 2009: 2/17, 3/17, 3/31, 4/14, 4/28, 5/26, 6/9, 6/23, 7/21, 8/4, 8/18, 9/1, 9/29, 10/13, 10/27, 11/24, 12/8

Bi-Monthly Best Practices Webinars are at 11am Eastern on the following Tuesdays in 2009: 3/3, 5/12, 7/7, 9/15, 11/10

Connection Information for All Sessions

- Visit http://convicevents.webex.com
- Entermeeting number: 920 257 381
- On next screen, enter name/email and the password is: austin
- Dial-in information will pop-up on screen when the WebEx session is loaded
- Email rahrens@convio.com if you have any issues getting connected.

Quarterly Program Focus & Convio Deliverables

Q1
Welcome Series

Launch

02

Campaign

Spring Fundraising

Q3
Housefile Building

Q4

Year-end Campaign

convio

The Convio Online Marketing Nonprofit Benchmark Index™ Study

Published March 2008

NRA blacklist.com music: stup play

They're all on a **Brauge blacklie* of **anti-gun* individuals, including authors, religious organizations, businesses and celebrities compiled by the National Rifle Association. And like many blacklists, the purpose is all too clear: to intimidate and silence amyone who discarees with the NRA's extremist appenda.

Right now the NRA is frantically showing dangerous bills through Congress that would make it easier for criminals to get guns. It's time for our political leaders to stand with the American people and stand up to the NRA to stop the flow of illegal guns into our communities.

to join this honor roll,

Join the thousands of others who have added their names to the NRA Blacklist by signing this petition to stop Congress from rolling back sensible gun laws. Three monthly eNewsletters/eBlasts

Three fundraising appeals

One campaign donation form and autoresponder

Campaign promotional snippet Three monthly eNewsletters/eBlasts

Three campaign emails One eCard

Campaign
Campaign
promotional snippet

Two fundraising appeals

One holiday stewardship eCard

One campaign donation form & autoresponder

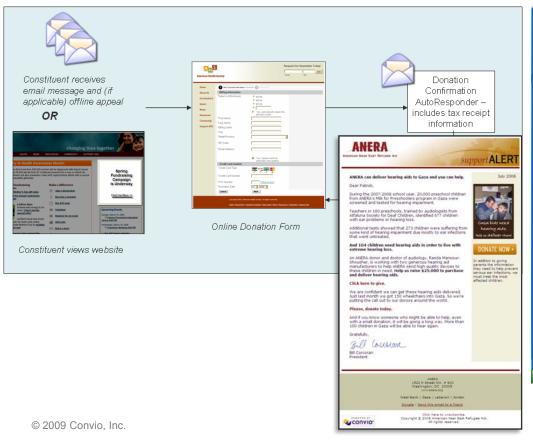
Campaign promotional snippet

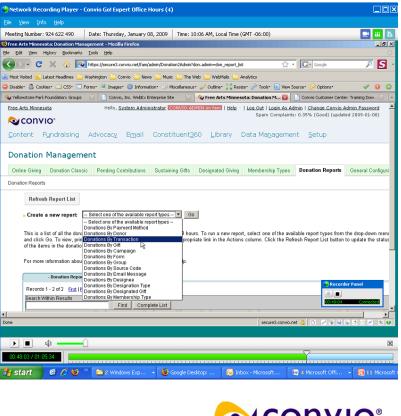
v12.14.07



Convio Go! Expert Office Hours

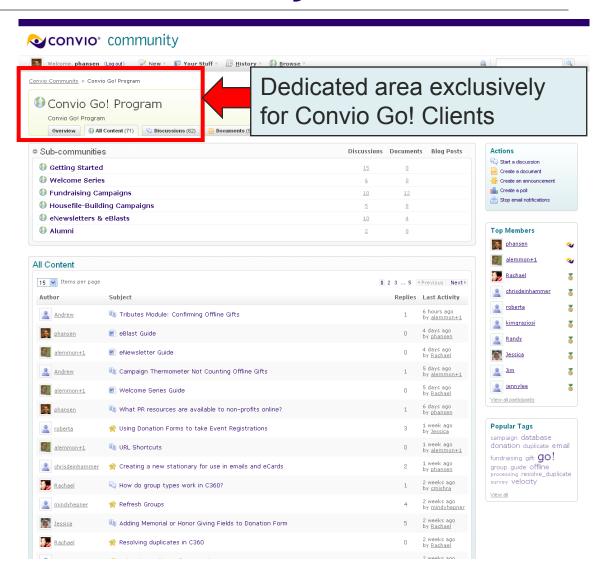
- Ask questions & discuss best practices
- Share campaign concepts & editorial ideas
- Keep your online program top-of-mind





Convio Go! Online Community

- Program materials posted in the Convio Go! area, as well as best-practices examples and "thought-starters" for your own campaigns and content
- Used to extend our conversation beyond webinars and expert hours
- Opportunity to exchange ideas with others in the program
- Your Convio Go! team participates in the discussion and also respond to questions



Risk Management – We Coach You Along

- We're making a list, and checking it twice
- We know if you're missing your milestones
 - ► We're here to help; we've encountered it all before



you commit to the plan – we commit to your success



Your Virtual Team

- Convio Staff
 - Product Specialist (to get your tools up and running)
 - ► Interactive Consultant (will lead you in best practices)
 - Virtual Administrators (will execute your campaigns)
 - Support Team (available as needed)
- Peer Group
 - ► Fundraising Professionals like you Share ideas, questions & answers, opportunities & challenges Compare results, gain inspiration, and network with your peers



"Convio Go! provides us with not only world-class tools at a reasonable price, but we have a virtual team to support our online success, access to a community of peers to share ideas and solve problems, and the ability to grow into the full Convio solution."

Mitochondrial Disease Action Committee

Does Your Organization?

- Believe that the Internet is a critical channel but wonder how to get started?
 - You have no online marketing plan, or
 - You're having difficulty executing on a plan, or
 - You have executed on a plan, but you're not sure what you've accomplished
- Have limited resources to create online content?
- Have difficulty reaching internal consensus on how to get started?
- Believe that learning best practices from experts and industry peer groups is a key to success?



Convio Go! is for you

- After one year, you will know how to:
 - Develop campaigns to grow your email list
 - Convert prospects into donors
 - Build a sustainer campaign to turn one-time donors into recurring donors
 - Maximize year-end fundraising
 - ► Run reports to track campaign progress
 - Use the core Convio Fundraising and Email Marketing products



we will teach you to fish ...online

